

2023-2024 ROLLOVER VERIFICATION STATEMENT

Student's Name: _____ Student's SSN or SCC ID #: _____

This statement is in regards to: ☐ Student Information ☐ Parent Information

The FAFSA submitted for the 2023-2024 academic year indicates that an IRS rollover was reported on your 2021 federal tax return. Please confirm below the amount of the IRS-authorized rollover amount reported on the return.

For your reference, a rollover is described as the following:

Untaxed portions of IRA distributions and portions of pension and annuity distributions are reported as lines 4a minus 4b on the IRS 1040. Sometimes, these amounts are "rolled over" into another qualified IRA, pension, or annuity plan, so these rollover amounts are not actually received as untaxed income. The rollover amount is verified and subtracted from the untaxed IRA distribution amount or untaxed pension and annuity distribution amount, as applicable. The rollover amount cannot be a negative number.

PLEASE PROVIDE THE FOLLOWING:

Total IRS-authorized rollover amount as reported on the 2021 federal tax return:	\$ _____
--	----------

REQUIRED SIGNATURE: I certify that all information reported on this worksheet is complete and correct. I understand that changes in FAFSA financial information based on the documentation provided may result in a change in financial aid eligibility. I also understand that additional information/documentation may be requested.

Student's Signature Date

Parent's Signature (dependent students only) Date

Return this form to campus where you will be attending	
Southeastern Community College	Southeastern Community College
ATTN: Financial Aid	ATTN: Financial Aid
1500 W Agency Rd	335 Messenger Rd
West Burlington IA 52655	Keokuk IA 52632